

## **Fall Training Agenda Neophyte Session November 14, 2018**

8:30 a.m. – 9:00 a.m. ~ Registration and Continental Breakfast

9:00 a.m. – 10:00 a.m. ~ Fish Philosophy led by Sandra Stockall, UNL

10:00 a.m. – 10:40 a.m. ~ Table Talk

10:40 a.m. – 10:50 a.m. ~ Break

10:50 a.m. – 11:50 a.m. ~ Student Borrowers/Smart Borrowing

11:50 a.m. – 12:30 p.m. ~ Lunch

12:30 p.m. – 3:30 p.m. ~ NASFAA credentialing session – Needs Analysis

To earn this credential, you will need to know the underlying principles of Title IV need analysis leading to the determination of a student's expected family contribution (EFC), including the three regular formulas used to calculate the EFC and the qualifications for the Automatic Zero EFC and the Simplified Needs Test. You also will need to know how to recalculate the EFC for enrollment periods other than nine months and for summer periods of enrollment. This will enable you demonstrate the ability to ensure the use of accurate and appropriate EFC calculations, which directly affects the equitable distribution of financial aid funding.

The range of topics in this test include:

- General Concepts of Need Analysis
- The Regular Formula
- The Simplified Formulas
- Recalculating the EFC

Tests may include questions pertaining to a variety of program structures, such as credit- or clock-hour, term or nonterm, standard or nonstandard term, undergraduate or graduate/professional programs, and programs of various length (shorter than one year, two-year, four-year, certificate, etc.).

Complimentary access to the credential test is provided after successfully completing and passing the course.